



# FOCUSED ON HIGH GRADE GOLD IN CANADA'S RED LAKE DISTRICT

## Investment Highlights:

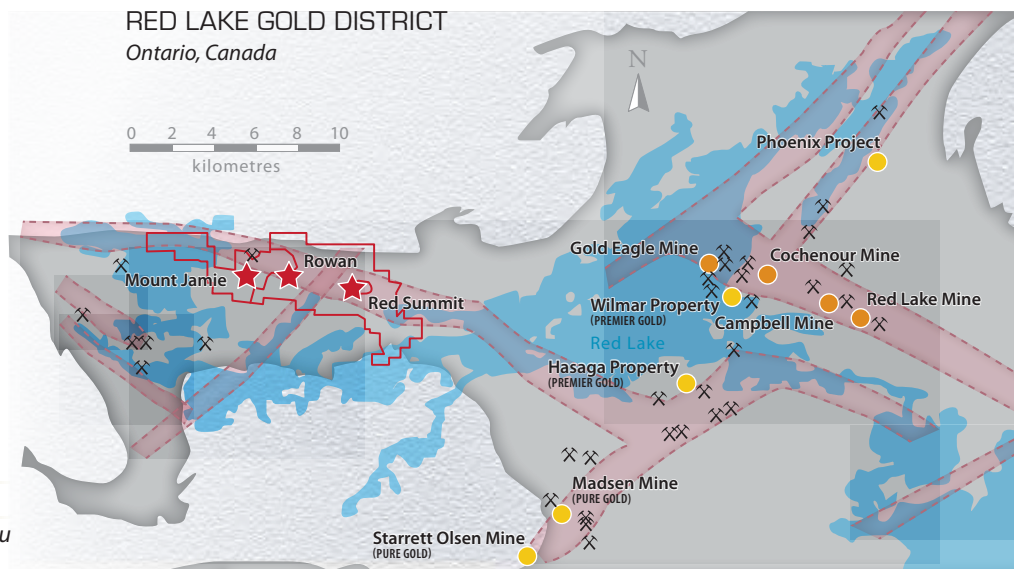
- +1 million inferred ounces of high grade gold in the prolific Red Lake Gold District of Ontario, Canada – resource open at depth.
- West Red Lake Project hosts three former gold mines, located only 20 km from Goldcorp on a key geological structure.
- Goldcorp is a funding partner at the Rowan Mine property (RLG 60% – operator; Goldcorp 40%).
- Management team track record: growing junior resource companies and attracting high profile acquisition partners.
- Drill programs ongoing through 2017.

*The Red Lake Gold District is host to some of the richest gold deposits in the world and has produced over 30 million ounces of gold from high grade zones, including 18 million ounces from the nearby Red Lake Mine and Campbell Mine operated by Goldcorp.*

## ROWAN MINE NI 43-101 RESOURCE

Total		
Tonnes	Grade (g/t Au)	Contained oz. Au
4,468,900	7.57	1,087,700

Feb 16, 2016: NI 43-101 Gold Price US\$1150;  
Exchange Rate \$US: \$CAD 0.77; Block cutoff grade: 3.0 g/t Au;  
Numbers may differ due to rounding.



- ⌘ Gold Occurrences
- ★ RLG Gold Properties
- Goldcorp Mines
- Gold Mines
- ▭ RLG Claims
- ▭ Regional Structures
- ▭ Granite Rocks
- ▭ Metavolcanic Rocks



## West Red Lake Project Highlights:

- 3100 hectare property encompassing three former gold mines:
  - Rowan Mine
  - Red Summit Mine
  - Mount Jamie Mine
- Property has a 12km strike length and falls along the intersection of key geological structures (Pipestone Bay St Paul Deformation Zone, Golden Arm Structure, and the NT Zone).
- Major gold deposits in the Red Lake Gold District are associated with regional scale deformation zones. The most significant deposits occur where two of the regional structures intersect.
- Exploration work is focused on drilling high grade gold zones situated on the Rowan Mine property (RLG 60% - operator; Goldcorp 40%).
- Good potential to upgrade and increase the current inferred resource (Feb. 2016 NI 43-101).

## SHARE STRUCTURE:

As of May 2017

Stock Symbol (Canadian Securities Exchange-CSE)	RLG
Issued and Outstanding	107,477,336
Warrants	16,068,750
1,200,000 at \$0.10 expiring June 30, 2017 1,800,000 at \$0.10 expiring Feb 12, 2018 5,600,000 at \$0.15 expiring Mar 30, 2018 5,194,500 at \$0.40 expiring Jan 28, 2018 2,131,200 at \$0.35 expiring June 30, 2018 143,000 at \$0.25 expiring July 28, 2018	
Convertible Debentures (\$270,000 due August 14, 2019)	
Options (\$0.10-\$0.26, expire June 2017-Aug 2021)	4,200,000
<b>Fully Diluted</b>	<b>127,746,086</b>

## MANAGEMENT TEAM:

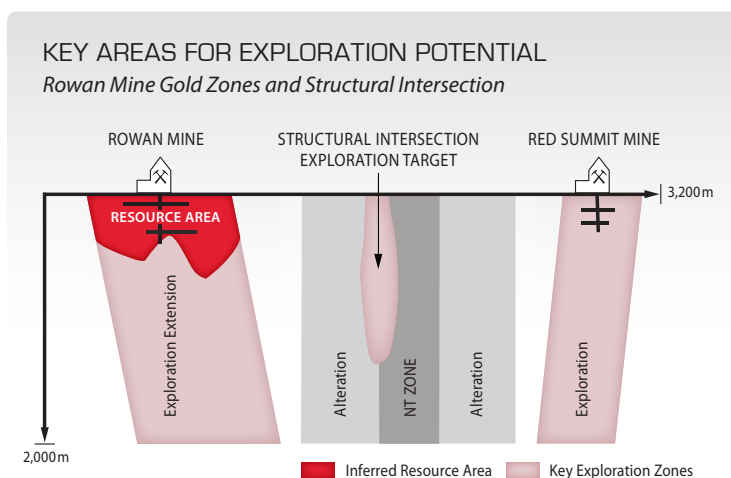
**Tom Meredith**, Executive Chairman  
**John Kontak**, MBA, LLB, President and Director  
**Ken Guy**, P.Geo, Exploration Manager  
**Daniel Crandall**, CPA, CA, BAcc, Director and Audit Committee Chair

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**Michael Dehn**, BSc, Director  
**John Kontak**, MBA, LLB, Director  
**Daniel Crandall**, CPA, CA, BAcc, Director

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## Future RLG Plans:

- Drill programs ongoing through 2017
- Metallurgical studies at the Rowan Deposit
- Preliminary Environmental studies ongoing
- Drill results from summer 2017 program

The technical information in this Factsheet has been reviewed and approved by Ken Guy, P.Geo, a consultant to West Red Lake Gold and the Qualified Person responsible for exploration at the West Red Lake Project property, as defined by National Instrument 43-101 "Standards of Disclosure for Mineral Projects" ("NI 43-101").